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METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

**POLL RESULTS OF THE 2024 FIRST EXTRAORDINARY
GENERAL MEETING
APPOINTMENT OF DIRECTORS
AND
APPOINTMENT OF MEMBERS OF SPECIAL COMMITTEES OF
THE BOARD**

The board of directors (the “**Board**”) of Metallurgical Corporation of China Ltd.* (the “**Company**”) is pleased to announce that the 2024 first extraordinary general meeting (the “**EGM**”) of the Company was held at 9:30 a.m. on Monday, 30 December 2024 at MCC Tower, No. 28 Shuguang Xili, Chaoyang District, Beijing, 100028, the People’s Republic of China (the “**PRC**”).

References are made to the notice of the EGM and the circular of the Company dated 13 December 2024. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as defined in the aforesaid documents. The proposed resolutions set out in the notice of the EGM were duly passed by way of poll without amendment by the attending Shareholders and authorized proxies carrying voting rights.

1. EGM

Convening of the meeting

As at the date of the EGM, the number of issued Shares of the Company was 20,723,619,170, comprising 17,852,619,170 A Shares and 2,871,000,000 H Shares.

Pursuant to the articles of association of the Company (the “**Articles of Association**”), the EGM was presided over by Mr. Chen Jianguang, the chairman of the Company. Mr. Chen Jianguang, being Director, attended the EGM, and the attendance rate of Directors was 16.67%.

As at the date of the EGM, the total number of Shares entitling the holders to attend and vote on the resolutions proposed at the EGM was 20,723,619,170, representing 100% of the total issued Shares of the Company. No Shareholders were subject to any restriction in respect of voting on the resolutions proposed at the EGM. No Shareholders have stated their intention in the circular of the EGM to vote against or abstain from voting on the resolutions proposed at the EGM.

For the resolutions proposed at the EGM, the Shareholders and authorized proxies holding an aggregate of 10,617,737,181 Shares, representing 51.2350% of the total voting Shares of the Company, were present at the EGM. The convening of the EGM was in compliance with the requirements of the Company Law of the PRC and the Articles of Association.

Numbers of Shareholders and proxies attending the meeting	1,410
including: number of holders of A Shares	1,409
number of holders of H Shares	1
Total number of Shares with voting rights held by the attending Shareholders	10,617,737,181
including: total number of Shares held by holders of A Shares	10,359,372,456
total number of Shares held by holders of H Shares	258,364,725
Percentage of Shares with voting rights held by the attending Shareholders against the total number of Shares of the Company with voting rights (%)	51.2350
including: percentage of Shares held by holders of A Shares against the total number of Shares (%)	49.9882
percentage of Shares held by holders of H Shares against the total number of Shares (%)	1.2468

The voting on the resolutions at the EGM was taken by poll pursuant to the requirements of the Listing Rules. The poll results in respect of the resolutions proposed at the EGM are as follows:

Ordinary Resolution	1. To consider and approve the proposal on the provision of a guarantee by the subsidiary of the Company					
	For		Against		Abstain	
Types of Shareholders	Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
Holders of A Shares	10,343,946,834	99.8511	13,676,320	0.1320	1,749,302	0.0169
Holders of H Shares	258,282,725	99.9683	77,000	0.0298	5,000	0.0019
Total	10,602,229,559	99.8539	13,753,320	0.1295	1,754,302	0.0166
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.						

Ordinary Resolution	2. To consider and approve the proposal on the election of executive Director of the third session of the Board of the Company					
Types of Shareholders	For		Against		Abstain	
	Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
Holder of A Shares	10,346,684,387	99.8775	11,254,567	0.1086	1,433,502	0.0139
Holder of H Shares	258,014,111	99.8643	345,614	0.1338	5,000	0.0019
Total	10,604,698,498	99.8772	11,600,181	0.1093	1,438,502	0.0135
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.						
Ordinary Resolution	3. To consider and approve the proposal on the election of independent non-executive Director of the third session of the Board of the Company					
Types of Shareholders	For		Against		Abstain	
	Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
Holder of A Shares	10,348,540,234	99.8954	8,909,320	0.0860	1,922,902	0.0186
Holder of H Shares	258,282,725	99.9683	77,000	0.0298	5,000	0.0019
Total	10,606,822,959	99.8972	8,986,320	0.0846	1,927,902	0.0182
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.						

Pursuant to the relevant laws and regulations of the PRC, the Company announces the poll results of holders of A Shares who individually or collectively hold less than 5% of the total issued Shares of the Company in respect of the resolutions from No. 1 to No. 3 proposed at the EGM as follows:

No.	Resolutions	For		Against		Abstain	
		Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
1	To consider and approve the proposal on the provision of a guarantee by the subsidiary of the Company	152,991,534	90.8408	13,676,320	8.1205	1,749,302	1.0387
2	To consider and approve the proposal on the election of executive Director of the third session of the Board of the Company	155,729,087	92.4663	11,254,567	6.6826	1,433,502	0.8511
3	To consider and approve the proposal on the election of independent non-executive Director of the third session of the Board of the Company	157,584,934	93.5682	8,909,320	5.2900	1,922,902	1.1418

Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company in Hong Kong, acted as one of the scrutineers for the vote-taking at the EGM. The work performed by Computershare Hong Kong Investor Services Limited did not include provision of any assurance or advice on matters of legal interpretation or legal entitlement to vote.

LAWYERS' CERTIFICATION

As certified and stated in the legal opinion issued by Jia Yuan Law Offices, Beijing, the convening and procedures of the EGM conformed to the requirements of the laws, administrative regulations and the Articles of Association; the attendees and the convener of the EGM possessed valid qualifications; the voting process and the voting results were lawful and valid; and the resolutions passed at the EGM were lawful and valid.

2. APPOINTMENT OF DIRECTORS

At the EGM, Mr. Bai Xiaohu was newly elected as an executive Director of the third session of the Board of the Company, and Ms. Zhou Guoping was newly elected as an independent non-executive Director of the third session of the Board of the Company, with their respective terms effective from 30 December 2024.

3. APPOINTMENT OF MEMBERS OF SPECIAL COMMITTEES OF THE BOARD

The Board is pleased to announce that, upon approval at the Board meeting held on 30 December 2024, Mr. Bai Xiaohu has been appointed as a member of the Strategy Committee and the Sustainable Development Committee of the Board, and Ms. Zhou Guoping has been appointed as a member of the Finance and Audit Committee and the Sustainable Development Committee of the Board. Their appointments will take effect from 30 December 2024 until the expiry of the term of the third session of the Board of the Company.

By order of the Board
Metallurgical Corporation of China Ltd.*
Wang Zhen
Joint Company Secretary

Beijing, the PRC
30 December 2024

As at the date of this announcement, the Board comprises executive Directors: Mr. Chen Jianguang and Mr. Bai Xiaohu; non-executive Directors: Mr. Lang Jia and Mr. Yan Aizhong (employee representative Director); and independent non-executive Directors: Mr. Zhou Jichang, Mr. Liu Li, Mr. Ng, Kar Ling Johnny and Ms. Zhou Guoping.

* For identification purposes only